

M31 Technology Corporation

2024 General Shareholders' Meeting Notice

(This document is prepared in accordance with the Chinese version and is for reference only. In the event of any inconsistency between the English version and the Chinese version, the Chinese version shall prevail.)

1. 2024 General Shareholders' Meeting (the "Meeting") of M31 Technology Corporation will be convened at **9:00 AM, on Monday, May 27, 2024**, at the banquet hall, 2F., No. 3 Tai-yuan 1st Street, Zhubei City, Hsinchu County, Taiwan.

The agenda for the Meeting is as follows:

- (1) Report Items

- (1.1) 2023 Business Report

- (1.2) Audit Committee's Review Report and communication with chief internal auditor

- (1.3) 2023 Remuneration of Directors and Employee Compensation

- (1.4) Directors' Remuneration Report

- (1.5) Cash dividend by 2023 earnings distribution

- (2) Matters for Ratification

- (2.1) 2023 Business Report and Financial Statements

- (2.2) 2023 Profit Distribution

- (3) Matters for Discussion

- (3.1) Increase capital by 2023 earnings to issue new shares

- (3.2) Release of the non-competition restrictions for current directors and independent directors

- (4) Extemporaneous Motions

2. The 2023 Profit Distribution by the Board of Directors are proposed as:

- (1) Cash dividend: NT\$ 278,734,400, NT\$8 per share.

- (2) Stock dividend: NT\$ 69,683,600 to capital increase and issue 6,968,360 shares, NT\$2 per share, with a par value of NT\$10 per share, and 200 shares will be distributed free of charge for every thousand shares.

- (3) After the resolution of the shareholders' meeting and the approval of the competent authority, the Board of Directors will be authorized to make a separate decision to determine the ex-dividend date.

- (4) The rights and obligations of this increase capital by earnings to issue new shares are the same as the common shares.

3. According to Article 165 of the Company Act, the share transfer suspension period is from March 29, 2024 to May 27, 2024.
4. Shareholders may exercise their voting rights electronically through the STOCKVOTE platform of the Taiwan Depository & Clearing Corporation (<https://www.stockvote.com.tw>) during the period from April 27, 2024 to May 24, 2024.
5. Website for viewing the video files of the General Meeting of Shareholders:
<https://www.m31tech.com/> "Investors/Shareholder Services/Shareholders' Meeting/2024 Shareholders' Meeting/Shareholder Meeting Video".

Board of Directors,
M31 Technology Corporation